

Room 151
Seminars

ALTERNATIVE INVESTMENTS FOR LOCAL AUTHORITY TREASURERS RISK & RETURN IN NON-SPECIFIED INVESTMENTS

January 17th 2013

Senator House
London

Registration 09.30

Seminar 09.50

Buffet Lunch 12.30

Optional Workshop 13.15

A complimentary, half-day seminar & buffet lunch for local authority treasurers & S151 officer

PLUS

Optional
Roundtable Workshop
Exploring property as an asset class for treasurers

Hosted by



85 Queen Victoria Street
London EC4V 4ET

Register online

<http://www.surveymonkey.com/s/SXP5K3Z>

Chaired by

Sean Nolan

Consultant & Former
Deputy Chief Executive
East Sussex County Council

Or email

editor@room151.co.uk with your name, job title, council name and the subject heading 'Jan 17 Register Me'

Room 151

Seminars

AGENDA

09.30 – 09.50

Registration & Coffee

09.50 – 10.00

Chairman's Opening Remarks

- **Sean Nolan**
Consultant & Former Deputy Chief Executive East Sussex County Council

10.00 – 10.20

Presentation:

The role of non-specified investments in a risk averse, low-yielding world

- **Michael Quicke**
Chief Executive, CCLA

10.20 – 11.00

Panel Session:

How are non-specified investment allocations evolving in Treasury Management Strategies?

- **David Green**
Client Director, Arlingclose
- **Jackie Shute**
Director, Public Sector Live
- **Jonathan Hunt**
Director of Corporate Finance & Investment Westminster City Council & Tri-borough Director for Treasury and Pensions

11.00 – 11.20

Coffee

11.20 – 11.45

Presentation

The Local Authority Property Fund: why is it a fund for public sector treasurers?

- **John Kelly**
Director, CCLA

11.45 – 12.25

Panel Session

Property and corporate bonds: do higher yielding asset classes meet the security and liquidity needs of local authority treasurers?

- **James Bevan**
Chief Investment Officer CCLA
- **Jason C. Straker**
Executive Director J.P. Morgan Asset Management
- **Additional speakers to be confirmed**

12.25 – 12.30

Chairman's Closing Remarks

- **Sean Nolan**
Consultant & Former Deputy Chief-Executive East Sussex County Council

12.30 – 13.15

Buffet Lunch

13.15 – 14.00

Roundtable Workshop:

Exploring property as an asset class for treasurers

- **John Kelly**
Director, CCLA
- **Paul Hannam**
Fund Manager Local Authority Property Fund

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