

Room151's LGPS Quarterly Webcast

April 21st, 2021

The Built Environment

How is it changing and how will investments in it evolve?

Agenda

10: 30 Welcome by Peter Findlay, Publisher, Room151

10:35 Homes & housing

Political, economic and environmental drivers are changing where and how people are housed. Combined with institutional investors' appetite for income, approaches to investing in residential homes are changing fast.

Includes presentations on build-to-rent from LGIM's Dan Batterton and housing from Paddy Dowdall, assistant executive director, Greater Manchester Pension Fund

11:05 Towns & cities

As we emerge from a global pandemic and look forward to COP-26, the way our towns and cities take shape and the collaborations they explore with investors will evolve at a startling pace. What opportunities are emerging?

Includes a presentation from Christopher Bilsland, OBE, non-executive director, London CIV Ltd

11:35 Lessons from the pandemic

While commercial property investments and retail suffered during Covid-19, other aspects of the built environment fared much better. What underpinned these differences and how will the pandemic change investments for the longer term in social infrastructure and property?

Includes a presentation on real estate resilience through the pandemic from Louise Evans, head of asset management, Franklin Real Asset Advisors

12:05 Stop 'n' chat

Join delegates, speakers and sponsors in break out chat rooms to explore the themes discussed in today's webcast.

12.30 Close of webinar

Scrutiny Panel:

Elizabeth Carey, independent investment advisor, Bedfordshire Pension Fund

William Bourne, principal, Linchpin Advisory Ltd

Aoifinn Devitt, independent advisor, LGPS funds

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