

## Room151's Monthly Online Treasury Briefing

29 April 2022, 10:30-11:40

### Markets, macro and treasury investments

#### AGENDA

##### 10:30 Introduction

Mike Thatcher, Editorial Director, Room151

##### 10:30 **The UK economy: a multi-asset approach**

Inflation has proven to be both more persistent and elevated than anticipated. Monetary policy will therefore likely tighten harder and further than in previous cycles and uncertainty persists as to whether the rates 'medicine' will adequately treat the inflation 'fever'. How will multi asset solutions help to protect investors from these twin perils to deliver an attractive total return through the cycle in a risk controlled manner?

Nick Edwardson, senior investment specialist, Aegon Asset Management

##### 10.50 **Cash investor update: The money markets, inflation & interest rates**

Sidhant Mehta, fund manager, investments (cash), CCLA

##### 11:10: The finance panel

##### **Liability benchmarking: the key to effective debt management or unnecessary bureaucracy?**

David Green, strategic director, Arlingclose

Danny Mather, head of corporate finance, Warrington Borough Council

##### 11:40 **Close of Webinar**

**As always there is plenty of opportunity to send in the questions you would like to see discussed either before or during the briefing.**

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